

Vance Wealth invites you to attend...
FINANCIALLY FIT IN 2018

Two dates & locations:

Pasadena

Thursday, January 25th
12:00pm - OR - 5:30pm

236 West Mountain Street, Suite 117 Pasadena CA 91103

Valencia

Wednesday, February 7th
12:00pm - OR - 5:30pm

26491 Summit Circle, Santa Clarita CA 91350

JOIN US FOR OUR ANNUAL ECONOMIC AND MARKET UPDATE!

We will take you through a recap of what we saw in the markets in 2017 and what trends we are expecting to play out in 2018 and beyond.

ADDITIONALLY, WE WILL SPEND TIME DISCUSSING:

- **Tax Reform**
 - Understand how this will impact your taxes in 2018 and beyond.
 - How will the \$10,000 limit on the state income and property taxes impact you?
 - Business Owners – how will the new pass through tax rules impact you?
- **Investment Review – 2017 was a banner year. Is now the time to rebalance and make sure your portfolio matches your risk tolerance and financial goals?**
- **Interest Rates – the Federal Reserve raised rates in December. We will discuss interest rate and inflation expectations for 2018.**

GUESTS ARE WELCOME! REFRESHMENTS AND LUNCH/DINNER WILL BE SERVED

· Register online:

- Pasadena – January 25th Noon
- Pasadena – January 25th 5:30pm
- Valencia – February 7th Noon
- Valencia – February 7th 5:30pm

Register by Phone: 661/430-0976 or by Email: Shanele.Stoll@VanceWealth.com
Please include your preferred location, date, and session time.

Securities offered through Raymond James Financial Services, Inc., Member FINRA/SIPC. Investment Advisory Services offered through Raymond James Financial Services Advisors, Inc. Vance Wealth is not a registered broker/dealer and is independent of Raymond James Financial Services, Inc. Any opinions are those of John Vance, and are subject to change at any time without notice. Not necessarily those of RJFS or Raymond James.

Raymond James does not offer tax advice and services. You should discuss any tax matters with the appropriate professional.

Rebalancing a non-retirement account could be a taxable event that may increase your tax liability.